

ROUNDTABLE FUNDING
AT THE TABLE

INSIGHTS AND REOURCES FOR THE ROUNDTABLE FUNDING COMMUNITY

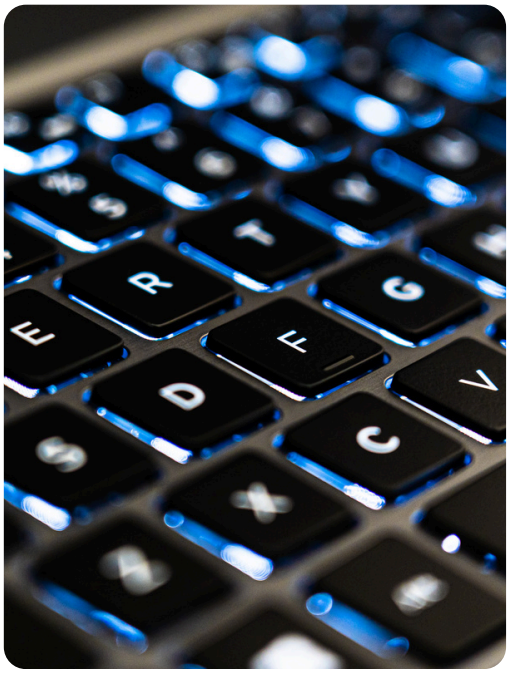
TOP NEWS: NEW WEBSITE LAUNCH

We're excited to share the launch of the new RoundTable Funding website!

Designed with charter school leaders in mind, our updated website makes it easier to explore our services, access practical resources, and learn more about how we help schools navigate every stage of the facilities journey, from early planning and feasibility through financing, construction, and beyond.

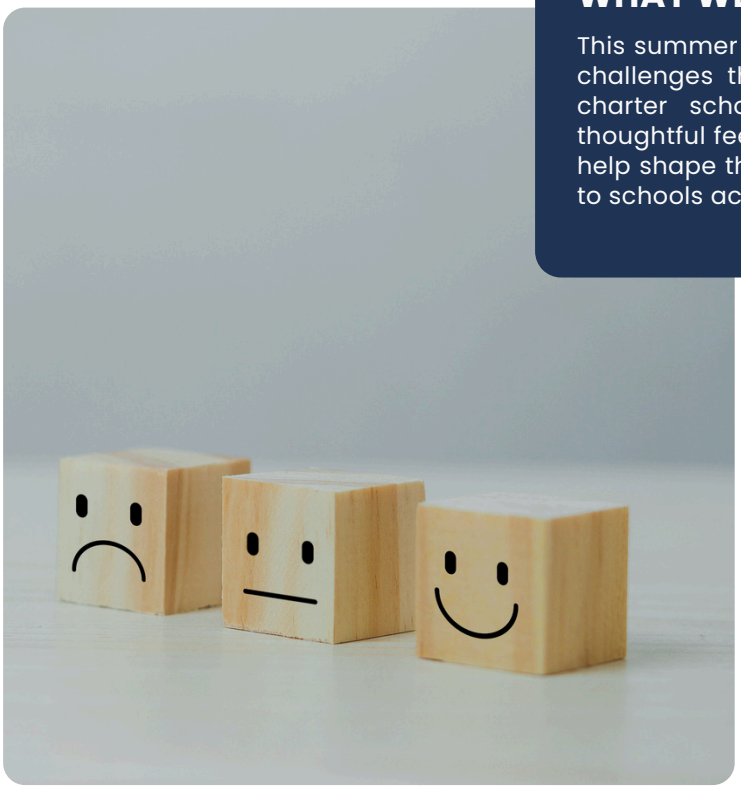
Whether you're just beginning to explore your options or preparing for your next project, we hope the site becomes a valuable resource you return to often. Be sure to check back regularly as we continue adding new tools, articles, templates, and success stories to support schools across the country.

Check us out at: www.roundtablefunding.org



WHAT WE HEARD FROM OUR PARTNERS

This summer we asked our partners how we're doing, what challenges they're facing, and how we can better serve charter schools. Thank you to everyone who shared thoughtful feedback. Here's what stood out. Your responses help shape the resources, training, and support we provide to schools across the country.



What You Told Us: Our Expertise Matters

100% of respondents identified financing expertise as one of the most valuable parts of working with Round Table Funding. Schools also highlighted:

- Strategic guidance
- Industry knowledge
- Responsiveness
- Board support

"There is no way this could be done without their assistance."

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YOUR BIGGEST CHALLENGES

Schools consistently identified these priorities:

- Enrollment growth
- Expansion planning
- Grant funding

These continue to influence the training and resources we'll be developing over the coming year.

THE RESOURCES YOU WANT

The most requested resources were:

- Practical checklists & templates
- One-on-one consulting
- Email newsletters
- Peer networking
- Webinars

Our goal is to make every communication immediately useful—not just informative.

HOW YOU WANT TO HEAR FROM US

You told us you prefer:

- Email newsletters
- Personal check-ins

That's exactly where we'll be investing our time.



ONE NUMBER WE'RE PROUD OF 9.4/10

Nearly every respondent said they would recommend RoundTable Funding to another school or organization. Thank you for your trust.

Congratulations to our gift card winners! Winners have been contacted directly. Thank you again to everyone who shared their feedback.

WHAT COMES NEXT

We believe the best partnerships are built on listening, and we're grateful you took the time to share your perspective. Your feedback is helping us prioritize the resources and support that matter most, from practical tools and training to strategic guidance as schools grow and tackle new challenges. Our commitment is simple: to continue providing thoughtful, responsive support that helps your school move forward with confidence.

Have a question? Exploring your next project? Just want to reconnect? We'd love to hear from you.

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